

## Professional Indemnity Insurance Proposal Form for RICS UK Members Operating in Spain

1. Insured/Proposer name including previous trading name(s) for which indemnity is sought

2. Address of the principal office:

Please list addresses of all other offices currently trading by town or location:


3. Has the firm previously been insured for professional indemnity? Yes  No   
If 'YES', please supply details

Renewal date	Limit of indemnity	Premium	Excess	Insurer name
/ /	€	€	€	€

4. In respect of professional indemnity insurance, has any insurer ever declined a proposal, declined to pay a claim, refused renewal, cancelled such insurance or imposed special conditions? Yes  No   
If 'YES', please supply details:

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5. Please give details of any principal, partners or directors of the firm(s) named above including names and relevant qualifications:

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6. Please state your gross income for the last 3 years plus an estimate for the current and forthcoming years:

Year ending	Spain	UK	Elsewhere	Total
/ /	€	€	€	€
/ /	€	€	€	€
/ /	€	€	€	€

7. Please state the percentage of earnings for the last Financial Year received from the following:

<b>Residential estate agency (includes mixed use)</b>	<input type="text"/>	%
<b>Commercial estate agency</b>	<input type="text"/>	%
<b>Structural surveying</b>	<input type="text"/>	%
<b>Other surveying (e.g. asset valuations insurance reinstatement costs)</b>	<input type="text"/>	%
<b>Surveys for secured lending purposes</b>		
	Lender	<input type="text"/>
	Homeowner	<input type="text"/>
<b>Property and estate management</b>	<input type="text"/>	%
<b>Planning and development</b>	<input type="text"/>	%
<b>Construction project management</b>	<input type="text"/>	%
<b>Construction project co-ordination</b>	<input type="text"/>	%
<b>Building surveying</b>	<input type="text"/>	%
<b>Other work, please supply details e.g. Quality Surveyors:</b>	<input type="text"/>	%
<input type="text"/>		
<b>TOTAL</b>		<b>100 %</b>

8. Please provide details of any professional indemnity claims made against and/or circumstances involving the firm(s) and/or predecessors of the firm(s) and/or your current and/or retired partners, directors or principal, either individually or otherwise whether successful or not:

9. After enquiry, are any of the partners, directors or principal aware of any pending claim and/or circumstance which may give rise to a professional indemnity claim against the firm(s) and/or predecessors of the firm(s) and/or your current and/or retired partners/directors/principal?